

• APPLICATION •  
**ARCHITECTS AND ENGINEERS**  
**PROFESSIONAL LIABILITY INSURANCE**

**THIS IS AN APPLICATION FOR A CLAIMS MADE AND REPORTED POLICY**

*This Application for Architects and Engineers Professional Liability Insurance is intended to be used for the preliminary evaluation of a submission. When completed in its entirety, this Application will enable the Underwriter to decide whether or not to authorize the binding of insurance.*

**THIS APPLICATION IS NOT A BINDER**

1. Name of Firm: JOE DOE inc. Date Established: 2/2/03  
 2. Address: 1487 SMITH AVS. County: SAN DIEGO  
SANDIEGO, CA 92123  
 3. Branch Office Address(es): NONE  
 4. Phone: ( 619 ) 555-1709 Fax: ( 619 ) 555-0848  
 E-Mail: SSHELP@SDM.NET Website: WWW.HANDER.COM  
 5. Firm is:  Corporation  Partnership  Sole Proprietorship  Joint Venture  Other

**PERSONNEL**

6. Specify personnel per categories below:

|   | Number | Number Registered/Licensed | Full-Time | Part-Time |
|---|--------|----------------------------|-----------|-----------|
| A. Principals, Partners, Officers & Directors | 9      | 00356                      | 3         | 6         |
| B. Architects:                                | 1      | 07387                      | 1         | 0         |
| C. Engineers:                                 |        |                            |           |           |
| D. Land Surveyors:                            |        |                            |           |           |
| E. Technical Personnel:                       |        |                            |           |           |
| F. Others: (administrative/clerical)          |        |                            |           |           |
| G. Total Personnel:                           |        |                            |           |           |

**GROSS RECEIPTS**

7. Gross receipts to include reimbursable expenses and fees paid to subconsultants. Current fiscal year ends \_\_\_\_\_

| Gross receipts attributable to:                        | Current Fiscal Year<br>Ending <u>2</u> /20 <u>04</u> | Last Fiscal Year<br>Ending <u>2</u> /20 <u>03</u> | Two Years Ago<br>Ending <u>2</u> /20 <u>02</u> | Three Years Ago<br>Ending <u>2</u> /20 <u>01</u> |
|--|--|---|--|--|
| a. Separately insured projects                         | \$ <u>224,132</u>                                    | \$ <u>188,871</u>                                 | \$ <u>176,567</u>                              | \$ <u>59,355</u>                                 |
| b. Permanently abandoned projects                      | \$ <u>306,176</u>                                    | \$ <u>308,175</u>                                 | \$ <u>580,369</u>                              | \$ <u>182,244</u>                                |
| c. All other fees/billings                             | \$ <u>10,000</u>                                     | \$ <u>5,000</u>                                   | \$ <u>8,500</u>                                | \$ <u>3,122</u>                                  |
| d. Total Gross Receipts (7a+7b+7c)                     | \$ <u>768,184</u>                                    | \$ <u>488,311</u>                                 | \$ <u>238,224</u>                              | \$ <u>95,221</u>                                 |
| e. Estimated Total Gross Receipts for next fiscal year | \$ <u>826,334</u>                                    |   |  |  |

**PROFESSIONAL DISCIPLINES**

8. Specify as a percentage of the firm's gross receipts. **Total should equal 100%.**

|                        |             |                                 |   |                                |   |
|------------------------|-------------|---------------------------------|---|--------------------------------|---|
| Architecture           | <u>88</u> % | Landscape Architecture          | % | HVAC Engineering               | % |
| Civil Engineering      | %           | Land Surveying                  | % | Fire Protection Engineering    | % |
| Mechanical Engineering | %           | Construction/Project Management | % | Construction Materials Testing | % |
| Electrical Engineering | <u>18</u> % | Process Engineering             | % | Mining Engineering             | % |
| Structural Engineering | %           | Chemical Engineering            | % | Interior Design                | % |
| Soils Engineering      | <u>5</u> %  | Environmental                   | % | Land Use Planning              | % |
| Laboratory Testing     | %           | Hydrogeology/Geology            | % | Other                          | % |